

Name of the Issue: INOX India Limited

1 Type of Issue
Initial Public Offer

2 Issue Size (Rs. Mn)

*Source: Prospectus dated Dec 18, 2023

3 Grade of issue along with name of the rating agency

Name NA Grade NA

4 Subscription Level (Number of times)

60.75*

Source: Minutes for basis of allotment dated Dec 19, 2023

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment **	11.63%
(ii) at the end of the 1st Quarter immediately after the listing	11.14%
of the issue (December 31, 2023)	
(iii) at the end of 1st FY (March 31, 2024)*	12.74%
(iv) at the end of 2nd FY (March 31, 2025)	13.51%
(v) at the end of 3rd FY (March 31, 2026) *	Not Available

^{**} QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares

6 Financials of the issuer

Rs in crs

Parameters	1st FY (March 31,2024)*	2nd FY (March 31,2025)	3rd FY (March 31,2026)*
Income from operations	1,131	1,306	Not Available
Net Profit/(Loss) for the period	196	226	Not Available
Paid-up equity share capital	18	18	Not Available
Reserves excluding revaluation reserves	631	856	Not Available

^{*} Financials not available as reporting for the relevant years has not been completed.

^{*} excluding Anchor Investor Portion and after removing multiple and duplicate bids

^{*} QIB Holding represents institutions holdings as of that quarter



7 Trading Status

The equity shares of INOX India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

^{*} Trading status not disclosed as the relevant fiscal years have not been completed.

Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	
(i) at the end of 1st FY (March 31, 2024)	NA	NA
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

^{*} Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable	
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable



11 Comments of monitoring agency, if applicable

(i) Comments on use of funds(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

NA NA

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 Pricing Data

Designated Stock Exchange BSE Issue Price (Rs.) 660.00 Listing Date 21-Dec-23

Listing Date	21-Dec-23	19-Jan-24	20-Mar-24			
Price parameters	At close of listing day- Dec 21,	Close of 30th calendar day	Close of 90th calendar day from	As at the end of the 1nd FY after the listing of the issue (31st March,2024)		
	2023	from listing day		Closing price	High	Low
Market Price	939.90	871.3	1,099.8	1,220.0	1,260.0	1,211.1
S&P BSE SENSEX*	70.865.10	71.683.23	72.253.0	73.651.35	74.190.31	73.120.33

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2025)				As at the end of the 3rd FY after the listing of the issue (31st March,2026) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low	
Market Price	1,000.6	1,459.1	889.6	Not Available	Not Available	Not Available	
Nifty 50*	23,519.35	26,216.05	21,884.50	Not Available	Not Available	Not Available	

^{*} Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed



13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2024)	At the end of 1st FY (March 31,2025)	At the end of 1st FY (March 31,2026)**
	Company				,	,
	Consolidated	2	2 16.83	21.53	24.83	Not Available
EPS (Diluted)	Peer Group:					
	NIL		-	-	=	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
	Company					
	Consolidated	2	2 39.22	56.67	40.30	Not Available
P/E	Peer Group:					
	NIL		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
	Company					
	Consolidated	2	27.79%	30.20%	25.87%	Not Available
RoNW	Peer Group:					
	NIL		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
	Company					
	Consolidated	-	2 60.54	71.51	94.26	Not Available
NAV per share	Peer Group:					
•	NIL		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available

Notes

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com

^{*} Sourced from Prospectus dated Dec 18, 2023.

^{**}Not available as the relevant fiscal years have not been completed / information not disclosed